TOURISM AND TRAILS

A future funding source?

OVERVIEW OF PRESENTATION

Tourism – the future funding source for trails, which combines regional development with conservation and recreation values.

Part 1. Tourism and conservation

Strategies to extend a trail's financial sustainability by maximising user numbers. This also increases regional economic benefits and improves the user experience.

Part 2. Management Models

Review of different trail management approaches with a focus on financial sustainability.

A qualitative multiple case study, utilising comparative analysis.

Participating trails internationally:

Munda Biddi Trail - Australia Nga Haerenga Cycle Trail - New Zealand Arizona Trail - United States of America Appalachian Trail - United States of America Pacific Crest Trail - United States of America West Highland Way - Scotland Lechweg - Germany/Austria E-Paths - Europe Rim of Africa Trail - South Africa Jeju Olle Trail - South Korea



BACKGROUND

Long distance trails have substantial infrastructure due to their length and provision of overnight shelters.

Length and remoteness impact negatively on travel time for access, resulting in high maintenance costs.

Infrastructure management is the most costly aspect of trail management, represented in form of staff /contractor and construction/material costs.

As government budgets are declining globally, funding for trail maintenance can be difficult to source, leaving infrastructure to deteriorate.









TOURISM & CONSERVATION

CONSERVATION

There are over 200,000 protected areas in the world covering around 15% of the earth's surface. (Protected Planet, n.d.)

Nature and long distance trails are often located within, or cross protected areas, such as national parks, state forests, reserves and other natural areas, and are considered part of park infrastructure.

Trails can benefit from the legislative framework that protects and sets out park management.

A pristine environment is a prerequisite for nature trails.

Conservation is therefore an underlying principle without which natural area trails would not exist.

WHAT MAKES A TOURIST

A tourist is generally understood to be a person traveling temporarily outside of their usual environment for the purpose of leisure (Mathieson & Wall, 1982)

Often this is defined by distance from home

– e.g. 40km



TOURISM

Tourism may be defined as the sum of the processes, activities, and outcomes arising from the relationships and the interactions among tourists, tourism suppliers, host governments, host communities, and surrounding environments that are involved in the attracting, transporting, hosting and management of tourists and other visitors. (Weaver & Lawton, 2014, p. 3)

RECREATION VERSUS TOURISM

Recreation means activity undertaken for leisure during discretionary time (Clawson & Knetsch, 2011). It has a greater social responsibility and concern for personal and community wellbeing (Torkildsen, 2012).

Recreation is therefore often linked to health and wellbeing, whereas tourism is more likely described in economic terms. Recreation can therefore be an aspect of tourism which entails travel.

TOURISM DATA

International tourist arrivals reached nearly 1.2 billion in 2015. (UNWTO, 2016)

Tourism accounts for more than 10% of the global GDP, or approximately US\$7 trillion, positioning tourism on the same level as agriculture or mining. (Weaver & Lawton, 2014)

It also accounts for 10% of jobs. (Weaver & Lawton, 2014)

ECONOMIC IMPACT OF OUTDOOR RECREATION IN THE UNITED STATES

6.1 million direct American jobs

\$646 billion in direct consumer spending each year

\$39.9 billion in federal tax revenue

\$39.7 billion in state/local tax revenue

Outdoor recreation is a larger and more critical sector of the American economy than most people realize. (Outdoor Industry Association, 2012)

An Overlooked Economic Giant

Annual Consumer Spending, in Billions



TRAIL DATA

Trails can create significant economic benefits. (2007; Timothy & Boyd, 2015).

(Eastin, n.d.; Faulks, Ritchie, & Fluker,

Bibbulmun Track direct visitor expenditure in 2015

- A\$13.1 million (US\$10)



WHAT IS TOURISM TO TRAILS?

Product - the trail as a visitor attraction

- Trail with its entire infrastructure
- Maps, publications and merchandise
- Additional services, including visitor information and advice for tourism operators.

Destination - the communities along the way

- Accommodation and food
- Transport to and from the trail
- Repairs and other services
- Tours and other tourist attractions.

PRODUCT

The product is the basis for a destination's tourism sector operation and marketing.

Market research – product development – marketing



DESTINATION



Tourism destinations consist of distinct and interrelated products and services under a brand name and generally are considered a geographical area. (Kozak & Balogly, 2011)

It is often the goal of a destination to attract more visitors.

From a destination's point of view, tourism often represents the only opportunity for natural areas to develop an economic activity without deteriorating their environment or disturbing the ecological balance. (Yunis, 2007)

BRANDING

Tourism destinations increasingly understand the importance of demonstrating their unique position through branding to survive in a highly competitive environment. (Kozak & Baloglu, 2011)

Directional/Identification







Bibb Track Custom Shelter 800 x 1200mm panels

Custom Size Needs PVS Leader & Interp Unit Approval





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The Bibbulmun Track is one of the world's great long distance walk trails, stretching 1000km from Kalamunda in the Perth Hills, to Albany on the south coast, winding through the heart of the scenic South West of Western Australia.

Attraction **BIBBULMUN TRACK**

Home > Attraction

The Bibbulmun Track is one of the world's great long distance walking trails, stretching nearly 1000 kilometres from Kalamunda, in the Perth Hills, to the historic town of Albany on the south coast. This Top Trail passes through the heart of the scenic south west of Western Australia.

The track takes you through towering karri and tingle forests, down mist-shrouded valleys, over giant granite boulders and along breathtaking coastal heath lands. Bushwalkers from around the world come to Western Australia to become an end-to-ender on "The Bibb".

The Bibbulmun Track offers a wide range of experiences, from an epic eight-week adventure staying in the 49 campsites along the way, to day walks, staving in comfort in one of the quaint country towns. The track passes through Dwellingup, Collie, Balingup, Donnelly River Village, Pemberton, Northcliffe, Walpole and Denmark.

The campsites have a rustic timber sleeping shelter, pit toilet, rainwater tank and tent sites. The track is well marked with yellow triangular markers symbolising the 'Waugal (rainbow serpent of the Aboriginal Dreaming)



Location Comer of Haynes Street and Railway Road, Kalamunda, Western Australia, 6076 Region Experience Perth

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Experience Denmark -Bibbulmun Track

The Bibbulmun Track is Western Australia's longest hiking trail.

Stretching almost 1000 kilometries from Kalamunda in the Perth Hills to the historic town of Albany on the south coast, the Bibbulmun Track passes through the heart of the source south west of Western Australia.

The track takes you through towering karni and tingle forests, down mist-shrouded valleys, over giant granite boulders, and along breathtaking coastal heathtands. Bushwalkers from around the world come to Wistern Australia to become an end-to-ender (someone who has walked the entire length of the trail) on "The Shi".

The Sibbulmun Track offers a wide range of experiences, from an epic-week adventure staying in the 48 campates along the way, to day walks staying the comfort of the quaint country towns. The best parts of the track are located around Denmark, making it the perfect location to base yourself in order to experience the wonders of this amazing trail.





Track Transfer Service

Do you need advice about pick-up and drop-off services for independent welkers on the Bibbulmun Track? Call the Denmark Visitor Centre on (08) 9848 2055 to arrange track transfers anywhere between Walpole and Albany.

Want more information?

If you want to know more about the Bibbulmun Track, including track

conditions and diversions, track transfers, guided and self-guided walks, and how to prepare for the trip of a lifetime, contact the friendly staff on the tour deak in the Denmark Visitor Centre, You can also contact the <u>Bibbulmun Track Foundation</u>, which is an incorporated not-forprofit community based organisation established to provide support for the management, maintenance and marketing of the Bibbulmun Track.





MANAGEMENT MODEL

SUSTAINABLE TOURISM

- 1. Makes optimal use of environmental resources that constitutes a key element in tourism development, maintaining essential ecological processes and helping to conserve natural resources and biodiversity.
- 2. Respects the socio-cultural authenticity of host communities, conserves their built and living cultural heritage and traditional values, and contributes to inter-cultural understanding and tolerance.
- 3. Ensures viable, long-term economic operations, providing socioeconomic benefits to all stakeholders that are fairly distributed, including stable employment and income-earning opportunities and social services to host communities, and contributing to poverty alleviation. (UNEP and WTO, 2005, p. 11)

Governance for protected areas in combination with recreation and tourism has been studied extensively over the last decade, identifying tourism as a possible income source for protected areas and benefiting communities. (Borrini-Feyerabend et al., 2013; Erg et al., 2015; Graham, Amos, & Plumptre, 2003; More, 2005; Worboys, Lockwood, Kothari, Feary, & Pulsford, 2015)

Eagles (2008a, 2009) further evaluated and defined governance models specific for tourism in parks. To determine the best model he identified three elements and recommended their investigation:

- 1. Resource ownership
- 2. Income source and the
- 3. Management body





Model		Resource ownership	Income source	Management body
1.	National park	Government	Taxes	Government
1.	Parastatal	Government	User fees	Government owned corporation
1.	Non-profit	Non-profit corporation	Donations	Non-profit corporation
1.	Ecolodge	For-profit corporation	User fees	For-profit corporation
1.	Public and for-profit	Government	Taxes and user fees	Government and for-profit corporation
1.	Public and non-profit	Government	Taxes and user fees	Government and non-profit corporation
1.	Aboriginal and government	Aboriginal/private and government	Taxes and user fees	Aboriginal /private and Government
1.	Traditional community	Aboriginal/private	Taxes and user fees	Aboriginal/community



	Business	Community	Volunteer	Conservation
POLITICAL	General or Trail specific	General or Trail specific	General	General
• Country	Europe NZ	US Australia	Asia	Africa
FUNDING	Government	Government & NGO sourced	NGO sourced	NGO sourced
Events & Programs	External	Internal	External & internal	External
<u>VOLUNTEERING</u>	Staff with minimal volunteers	Volunteers supported by staff	Volunteers	Volunteers & staff
GOVERNANCE				
 Purpose Resource ownership 	Econ/Rec Government	Rec/Econ Government	Recreation Gov & private	Environmental Gov & private
 Management body 	Gov/Gov	Gov/NGO	NGO	NGO
<u>PARTNERSHIPS</u>	Business	Community & business	Government, Business & community	Government, Business & community
CONSERVATION	Underlying principle	Underlying principle	Underlying principle	Prime purpose
• Maintenance	Land owner	Across tenure	Land owner & across tenure	Land owner
 Infrastructure liability 	Medium	High	Low	Low
TOURISM • Marketing & promotion	Trail & region	Trail specific	Trail specific	Trail specific & conservation

SUSTAINABILITY MODEL





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Tourism and Trails